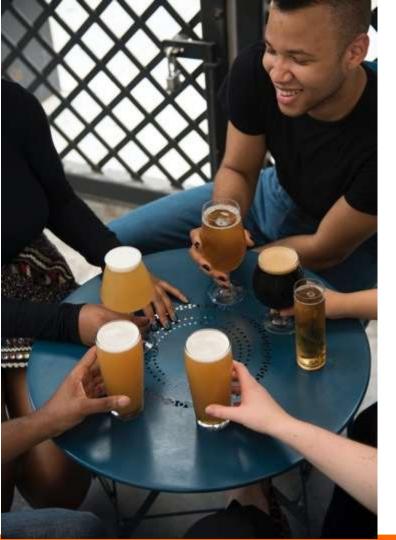


C8Nc

Vietnamese alcohol drinking behaviors Asia Plus Inc. Asia Plus Inc.

Q&Me is online market research provided by Asia Plus Inc.



Overview

Vietnam's beer consumption is the highest among all South East Asia countries, while the other alcohol options such as whisky or wine have the increasing popularity. The recent impact of Covid-19 and the more strict alcohol control in driving had impacted the way they take alcohol.

This survey was made in order to understand Vietnamese alcohol drinking behaviors.

This survey was conducted among <u>18 years old in</u> <u>Vietnam of 504 in January 2021.</u>

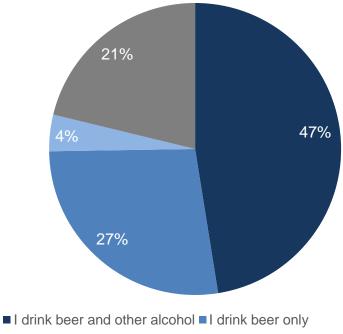


Alcohol drinking behavior



Alcohol drinking behaviors

Nearly 80% drink beer and other alcohol. The ratio of drinking beer around 75%.



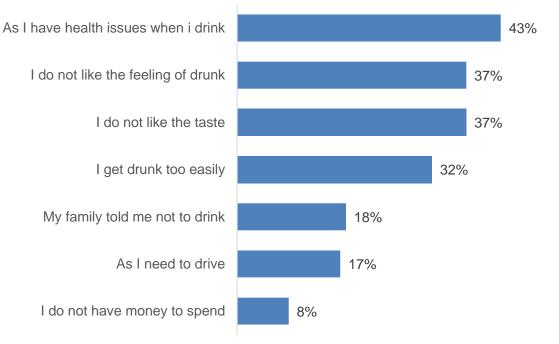
I drink other alcohol only
I do not drink alcohol





(non-drinkers) Reasons not to drink alcohol

Having health issues when drinking, do not like the feeling of drunk and do not like the taste as the main reasons not to drink alcohol.



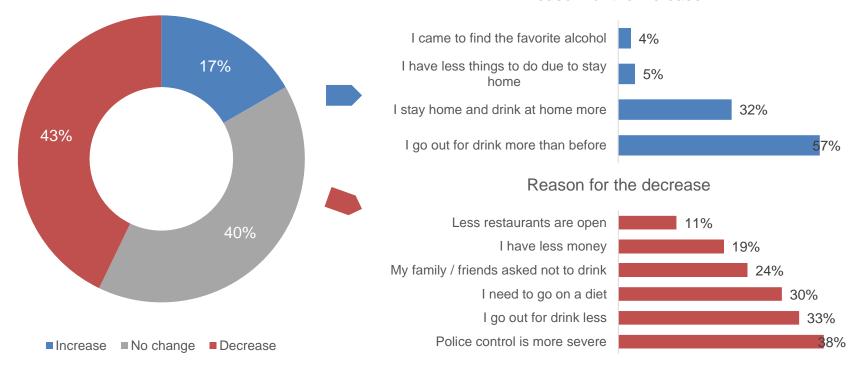


Alcohol drinking behavior change (vs 1 year ago)

Just 17% increase drinking alcohol compare with one year ago, while 43% decrease. Police control is more severe and go out for drink less are the main reasons for drink less.

Reason for the increase

Changes vs a year ago



Q. Compared with a year ago, how does your alcohol drinking frequency change?

Popularity by types of alcohol

■ Drink it regularly ■ Have drunken it ■ Others



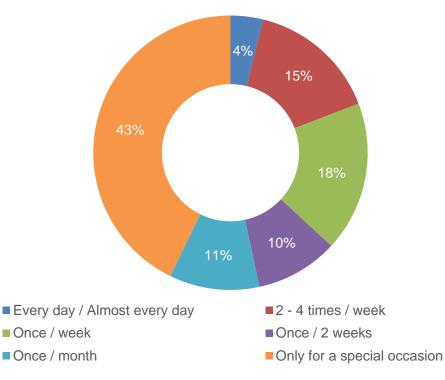
Q. Please choose what are applicable to you?

Beer and wine drinking behavior and popularity



(beer drinkers) Beer drinking frequency

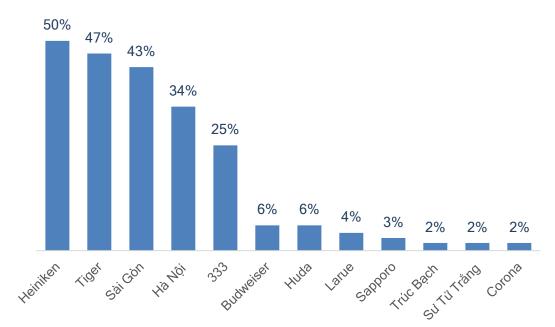
More than 1/4 drink beer at least once a week. Nearly 20% drink more than once a week.







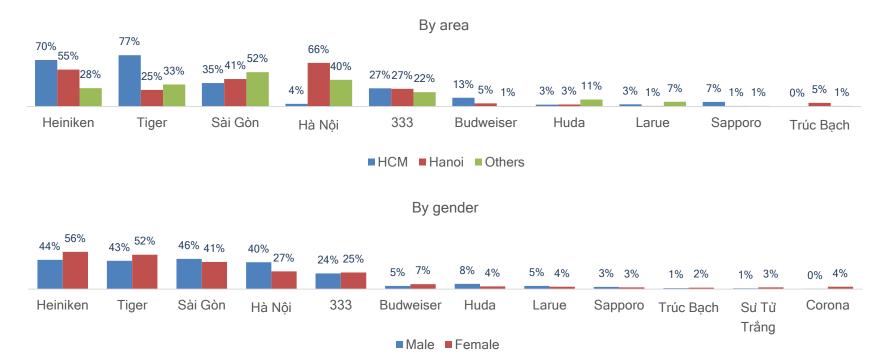
(Beer drinkers) Favorite beer brands



Heineken, Tiger and Sai Gon are the most favorite beers.



(Beer drinkers) Favorite beer brands by profile



Heiniken and Tiger is more popular in HCM while Hà Nội beer is more popular in Hanoi.

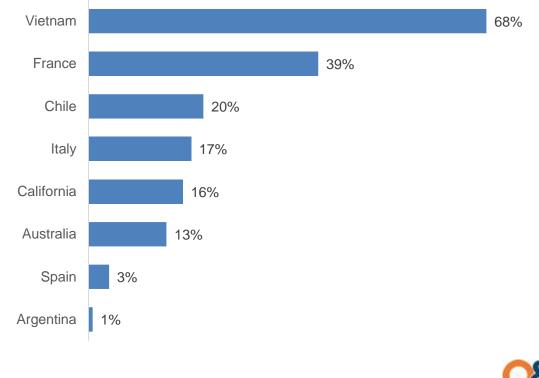


Q. Please share us the name of the beer you like

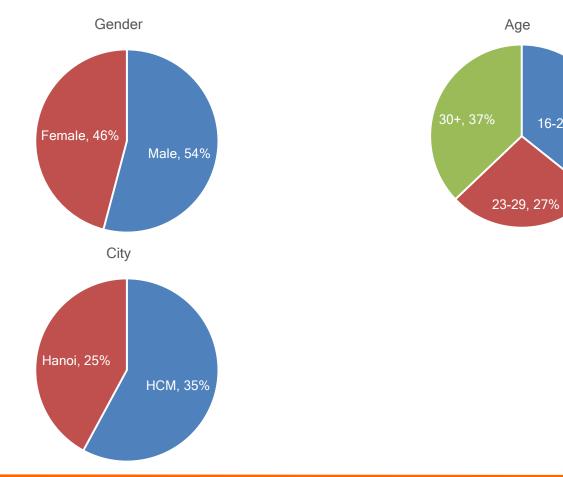


(Wine drinkers) Wine popularity by origin

Vietnam is the most popular, follow by France and Chile.

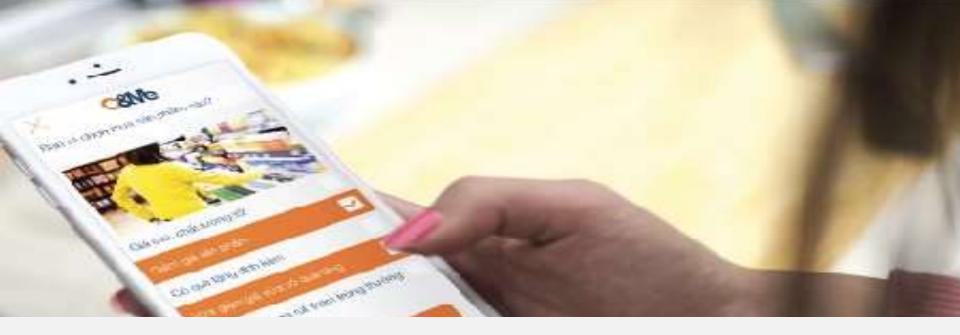


Respondent profile (N=504)





16-22, 36%



Q&Me - About Online Market Research Services



Key highlight - Who we are

Q&Me is the tech-oriented market research company

We manage all the projects of both online and offline through one dedicated platform to provide the valuable hints to your business promptly with high quality

Q&Me is biggest online research service provider

We own over 500,000 Vietnamese panelist with the variety of the profiles. With the proprietary reward and quality scheme, we deliver the research results soonest



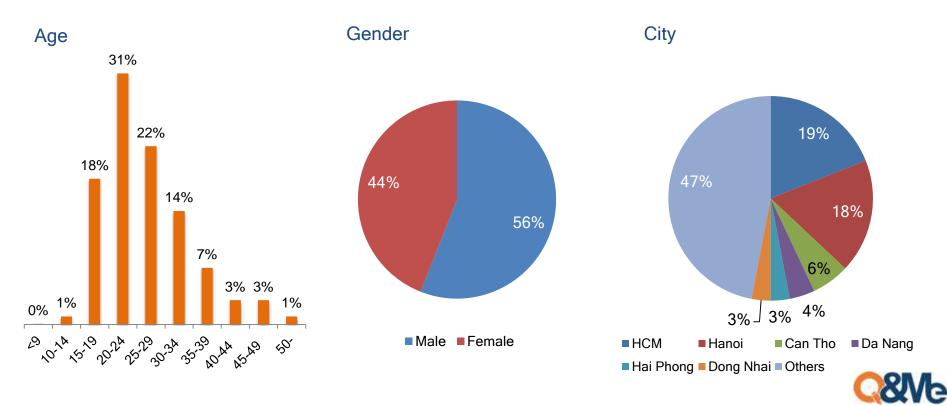
Proprietary research platform for superb quality

We have 300 well-trained fieldworkers nation-wide, who are connected real-time through our dedicated app. All the tasks they conducts are monitored real-time with automation



Online market research - Audience

We have over 500,000 members nation-wide who are eager to share their opinions. Our data provisions are quickest due to this vast direct panel system.



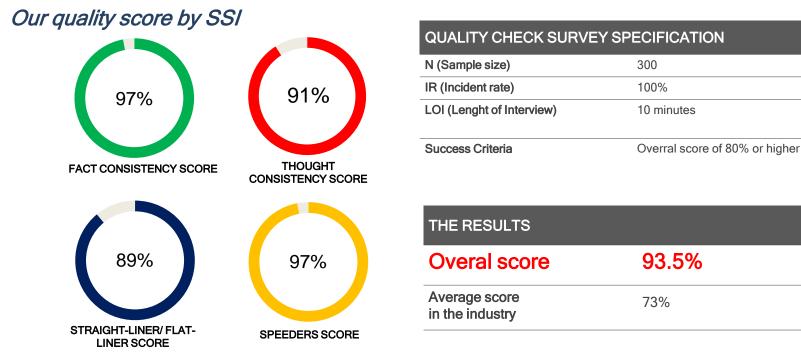
Offline market research - Coverage

More than 300 well-educated fieldworkers nation-wide with the real-time connections via our dedicated mobile app for higher quality data collections



Our advantage - Quick with quality

With combining the technology with the well-trained humane operations, Q&Me provides several methods providing data with quality



(*) QC scores are generated by *Survey Sampling International (SSI)*, the Worldwide Leader in Survey Sampling and Data Collection Solutions. Asia Plus (Q&Me) is the preferred partner of SSI in Vietnam.



Our customers





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